Sohum India Opportunities Fund

SOHUM
ASSET MANAGERS

Category III Alternative Investment Fund

Investment Manager: Sohum Asset Managers Pvt Ltd

Inception Date: 20-05-2022

Fund Manager

Mr. Sanjay Parekh

Net Assets (Pre Tax): INR 5206 mn

Fund Benchmark

Nifty 50 TRI Index

Pre Tax NAV (31-08-2025): 18.30

About Sohum

Sohum Asset Managers has a strong and passionate research team of seven members who are ethical in conduct & work cohesively towards the single objective of creating alpha over benchmark in the long term.

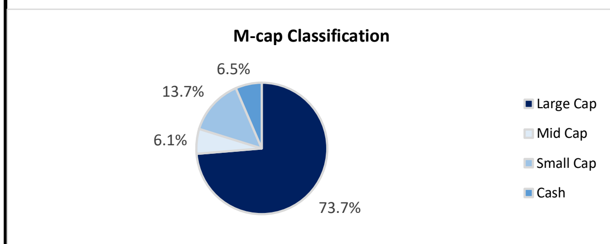
Investment Objective

To provide superior risk adjusted return over longer time frames and across market cycles. Portfolio construction is underpinned on "Growth at a Reasonable Price" (GARP) strategy.

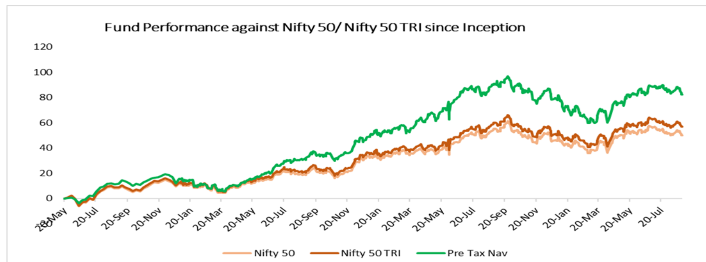
Fund Performance

Particulars	Nifty 50	Nifty 50 TRI	Pre-Tax NAV *	Post-Tax NAV	Outperformance
As on Inception 20/05/22	**16,266**	**23,426**	**10**	**10**	
As on 31/08/2025	**24,427**	**36,709**	**18.30**	**17.40**	
1 Month	-1.38%	-1.21%	-2.20%	-2.02%	-0.99%
3 Month	-1.31%	-0.71%	0.02%	-0.25%	0.73%
6 Month	10.41%	11.33%	14.19%	11.90%	2.86%
One Year Return (31.08.2024 to 31.08.2025)	-3.21%	-2.01%	-4.19%	-1.31%	-2.18%
One Year Return (31.08.2023 to 31.08.2024)	31.07%	32.64%	46.08%	40.24%	13.44%
2 Year	26.87%	29.97%	39.95%	38.40%	9.98%
2 Year CAGR	12.64%	14.01%	18.30%	17.64%	4.30%
3 Year Return	37.54%	42.36%	62.61%	57.29%	20.26%
3 Year Return CAGR	11.21%	12.49%	17.59%	16.30%	5.10%
Since Inception	**50.17%**	**56.70%**	**82.96%**	**74.00%**	**26.26%**
Since Inception CAGR	**13.16%**	**14.64%**	**20.17%**	**18.35%**	**5.53%**

** Sohum India Opportunities Fund Pre-Tax Post Expenses NAV for Direct Option (Note : Kindly evaluate us on Pre-Tax Post Expense NAV)*



*Classification is as per Bloomberg



Portfolio Statistics

As on 31-08-2025	Nifty 50 - 24427	SIOF
EPS Growth [FY24/26] CAGR	6.0%	14.5%
EPS Growth [FY25/27] CAGR	13.3%	14.6%
P/E [FY25]	24.1x	18.5x
P/E [FY26]	**22.2x**	**16.6x**
P/E [FY27]	**18.8x**	**13.9x**
P/B [FY26 / FY27] Avg	**3.01x**	**2.32x**
ROE [FY26 / FY27] Avg	**14.7%**	**17.0%**

Portfolio Beta - 1.06 (As on 31st Aug 2025)

Weighted average market capitalization of Portfolio INR 4.52 lakh crs

Nifty EPS of 810(FY23), 980(FY24), 1013(FY25), 1100(FY26), 1300(FY27)

The Product - Sohum India Opportunities Fund

A long only fund with atleast 70% holding in Large Cap Stocks, 10-30% in Mid & Small Cap Stocks. A bottom-up approach with clear view on markets, sectoral allocations and on businesses that offer fairly strong runway for growth, have a fortified balance sheet and which are available at valuations that we consider are below their fair value. Our total portfolio holdings consist of 35 stocks out of which 20 stocks are in Large Cap (15 Nifty & 5 Non Nifty), 4 stock in Mid Cap and 11 stocks in Small Cap.We have 15 Nifty stocks with weight of 64.2% in our portfolio.

Portfolio - Sector wise (As on 31st August 2025)

Sector Weights	Weight in Benchmark	Actual Weight in Fund	OW /UW
Capital Goods	5.00%	9.90%	4.90%
Transportation	0.90%	5.00%	4.10%
Others	0.00%	2.60%	2.60%
Insurance	1.50%	3.70%	2.20%
Electric Utilities	2.50%	4.10%	1.60%
Metals & Mining	2.90%	4.40%	1.50%
Diversified Financials	4.70%	6.10%	1.40%
Construction Materials	2.80%	4.00%	1.20%
Real Estate	0.00%	1.10%	1.10%
Pharma	3.00%	3.80%	0.80%
Automobiles & Components	7.80%	8.50%	0.70%
Telecom	4.70%	4.70%	0.00%
Healthcare	0.70%	0.00%	-0.70%
Commodity Chemicals	1.00%	0.00%	-1.00%
Internet	2.00%	0.00%	-2.00%
Retailing	2.40%	0.00%	-2.40%
IT Services	10.60%	6.60%	-4.00%
Banks	30.60%	25.10%	-5.50%
Oil, Gas and Consumable Fuels	9.80%	3.90%	-5.90%
Consumer Staples	7.10%	0.00%	-7.10%
Cash	0.00%	6.50%	6.50%
Total	**100.00%**	**100.00%**	

Our Strength

- Focused Universe
- In depth research
- Strong Domain Expertise
- Agility and Speed in action
- Cohesive effort of Investment Team to create alpha

Risk Framework of the portfolio

- No large-cap stock to exceed 10% of investible funds.
- No mid/small-cap stock to exceed 3% of AUM (At time of buying).
- Fund would have atleast 50% of combined weight of Top 10 Nifty stocks
- Liquidity of portfolio to be high. Representation in portfolio stocks of Nifty will be atleast
- Cash levels at 0-10%. In case of froth in market, can go to 15%

Management Filtering

- Our combined experience helps us in Management filtering process. Capital allocation, Return Ratios, Management Stake, Churn in top management, Attitude to minority shareholders, Use of leverage, Channel checks are key factors we monitor in our management filtering criteria.